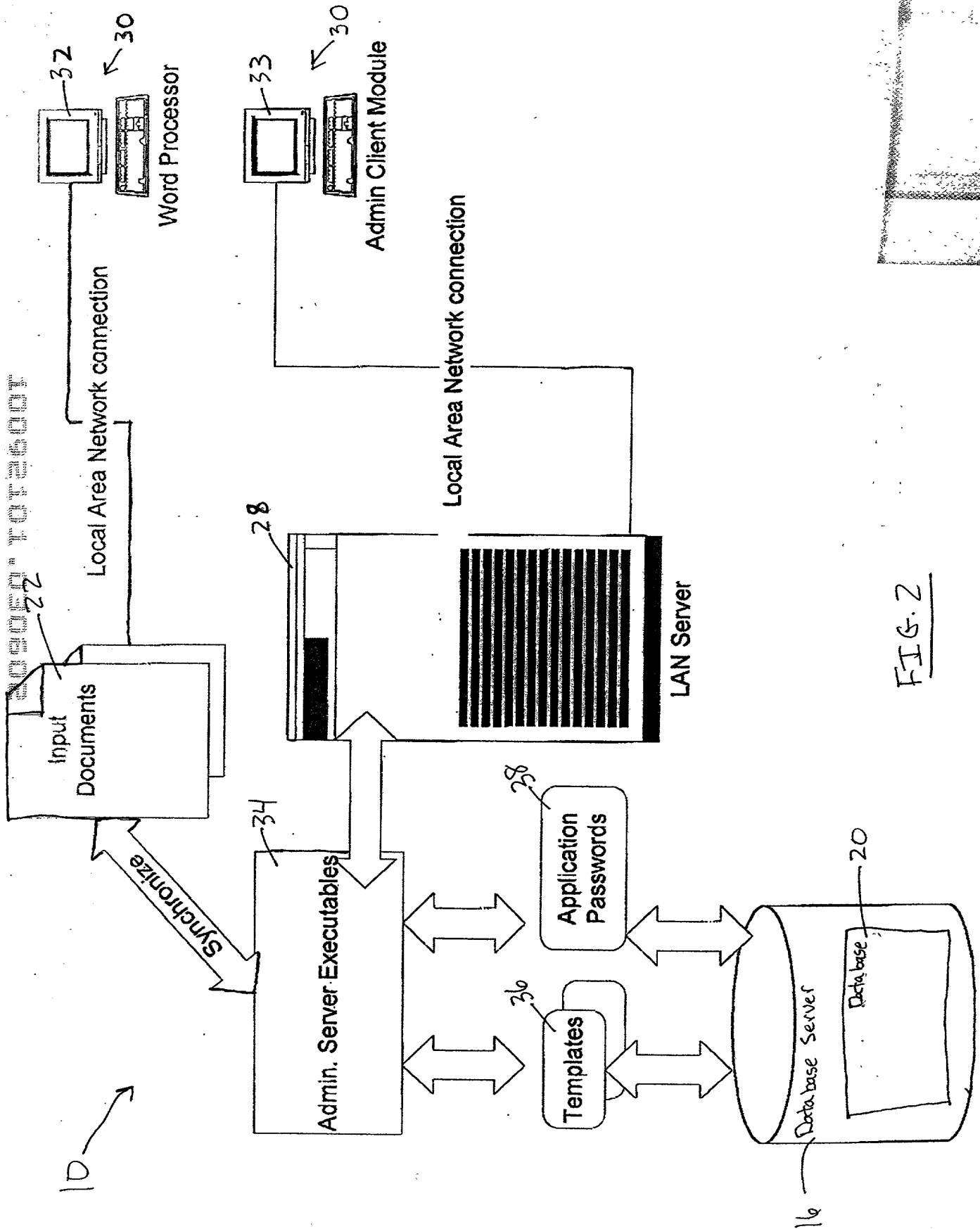


FIG. 1



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10092401.0306002

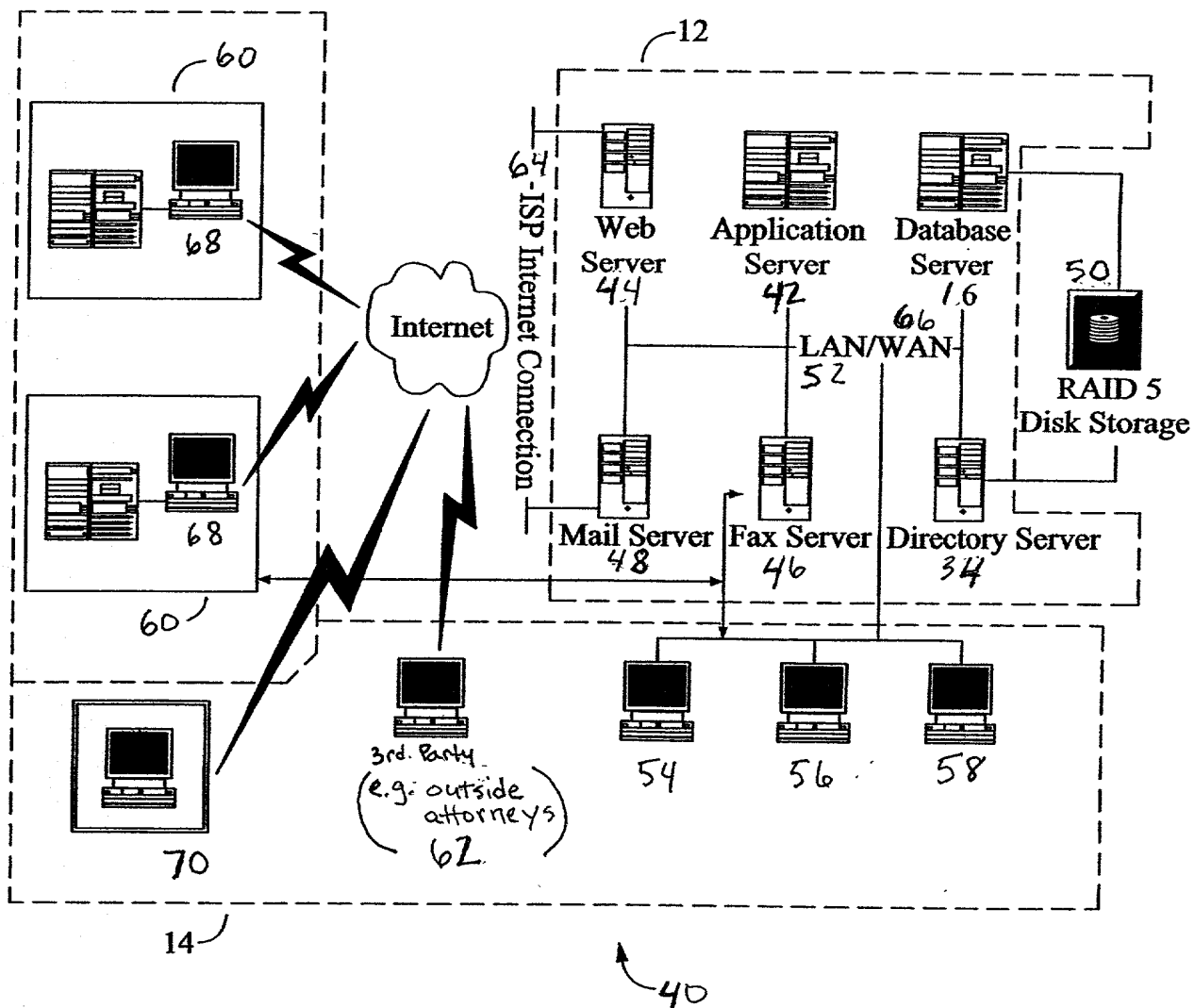


FIG. 3

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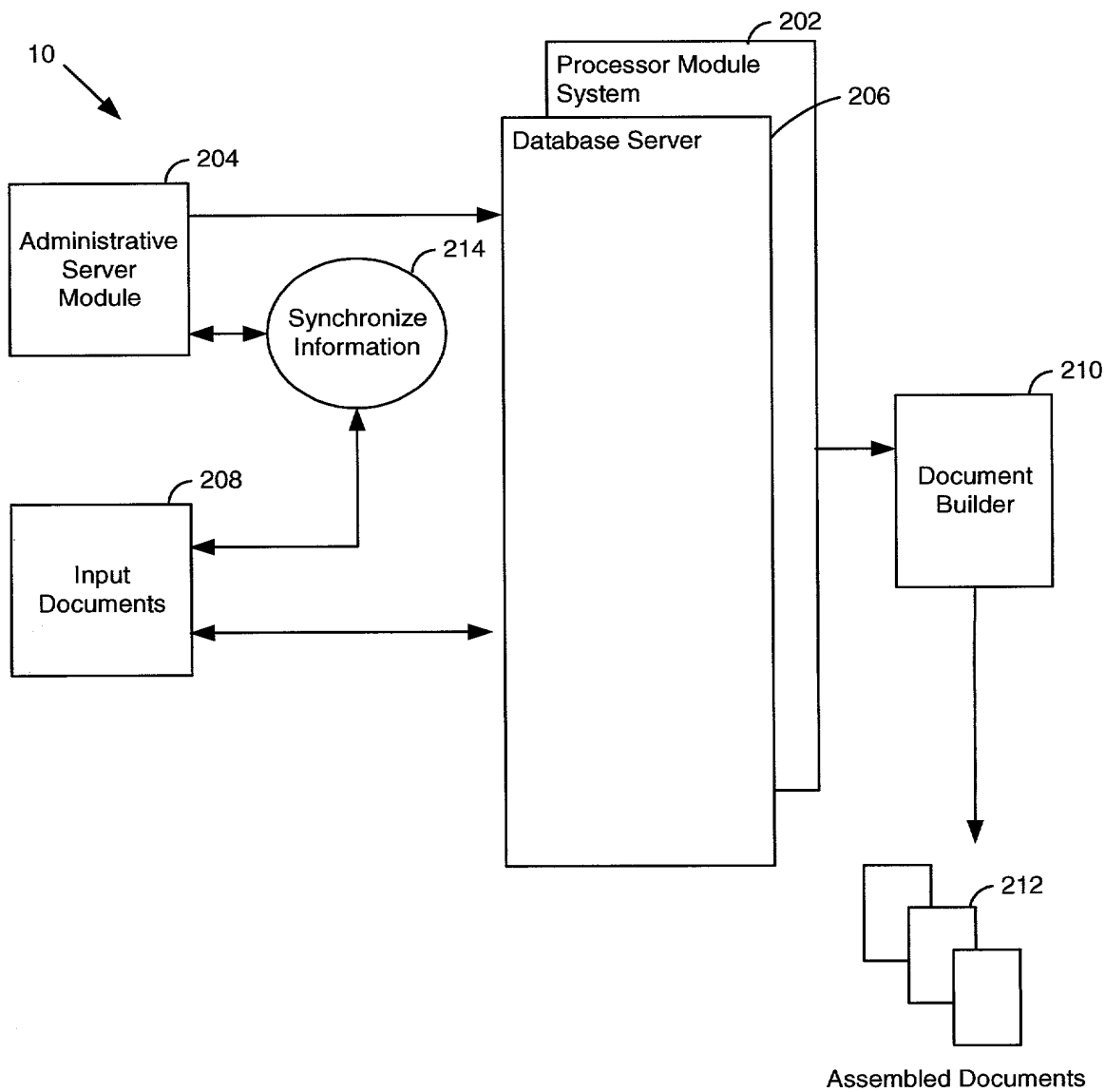


Figure 4

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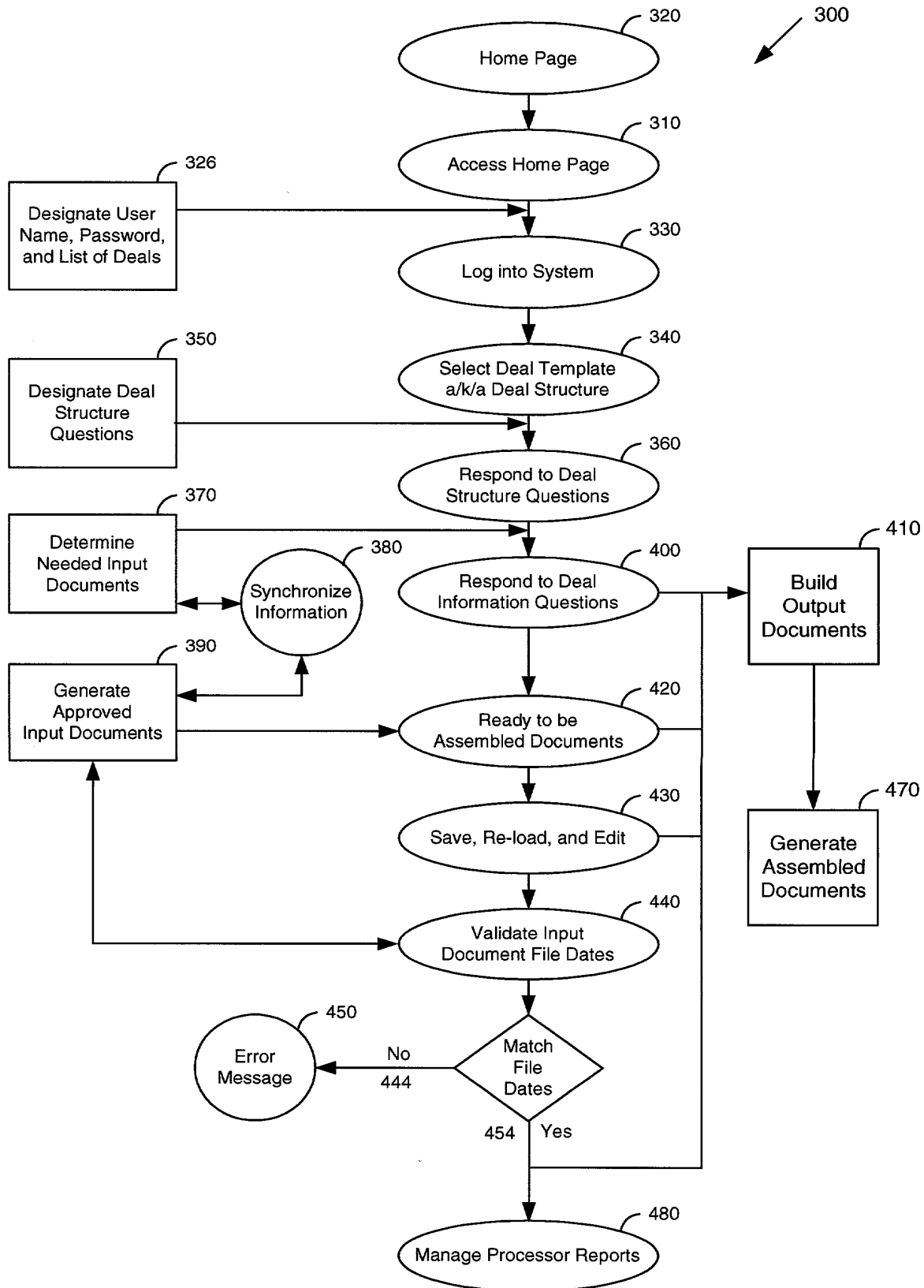


Figure 5

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500

Deal Document Generator

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Address http://

Links Customize Links WEB Deal Doc Gen

Deal Document Generator

Home Help

Sign In

Enter your username and password to access your account.

Username

Password

Submit

FIG. 6

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520

Deal Document Generator - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Address http://

Links Custom Links WEB Deal Doc Gen

Deal Document Generator 546 548

Home Deal Home Reports Contact Us Help Sign Off

542

Deal Definition 522

Deal Type 524 ☒ New 526 ☐ Existing 528

Group Business Credit 534

Region BCNortheast 530

Stages ---Select Stage---

Status ---Select Status---

Structure ---Select Structure---

532

Open 538

550

552

Deal Home | Contact Us | Help | Sign Off

Start My Computer Network Cal Status Deal Document Gene

12:08 PM

FIG. 7

8/21

580

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Definition

Deal Type: ☒ New ☐ Existing Group: Business Credit

Region: BCNortheast Stages: Commitment Issued

Status: Open Structure: 188 (copy: 187, 1-16)

Open

Deal ID	Deal Name	Class	Customer	Select
12662	Isolatek International	Asset Based	Isolatek International	go
16656	Professional Products, Inc.	Asset Based	Professional Products, Inc.	go

Deal Home | Contact Us | Help | Sign Off

FIG. 8

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Deal Document Generator - File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Address http://

Links Customized Links WEB DealDocGen

Done

Status Command Prep Network Cal Status Deal Document Gener Unlinked Page

12:15 PM

Deal Structure

Deal ID 807 Structure 188 (copy 187, 1-16)

Created By Appuser1 on 1/10/02

Edited By Appuser1 on 1/10/02

Description A Top Polymers MHL Test 1-10-02

Preview

Structure List

☐ EITHER Click here to Select a Single Borrower - NO Acquisition Loan Document Set

☒ OR Click here for a CO-BORROWER - NO Acquisition Loan Document Set

☒ EITHER Click here to include a Co-Borrower Loan & Security Agreement INCLUDING a Joint Term Loan + Sch. A to F + Ex. A to J:

☒ EITHER Click here to include a Two-Borrower Loan & Security Agreement with BOTH a JOINT Term Loan and a Letter of Credit Subfacility +

☐ OR Click here to include a Two-Borrower Loan & Security Agreement including a JOINT Term Loan WITHOUT a Letter of Credit Subfacility +

☒ MANDATORY Click to Separate Two-Borrower Financial Covenants (Schedule G)

☒ MANDATORY Click to include Disclosure Schedules and Exhibit A through J:

☐ OR Click here to include a Co-Borrower Loan & Security Agreement WITHOUT a Joint Term Loan, but including Sch. A to F + Ex. A to J:

☐ Click to include Exhibit K, the Form of a Lockbox Agreement

☐ Click to include Exhibit L, the Form of the Landlord Waiver

☐ Click to include Exhibit M-1, the Form of a Trust Mortgage Waiver and Consent (Check list of Trust Mortgage States to assure this is the correct

☐ Click to include Exhibit M-2, the Form of a (Non-Trust) Mortgage Waiver and Consent (Check the list of Trust Mortgage States to assure this is the correct

☐ Click to include Exhibit N-1, the Form of a Single Guarantee

☐ Click to include Exhibit N-1-A, another Form of a Single Guarantee:

☐ Click to include Exhibit N-2, the Form of a Joint and Several Guarantee:

☐ Click to include Exhibit N-2-A, the Form of a Joint and Several Guarantee.

☒ MANDATORY Click to include Exhibit O, the Form of Opinion of Counsel

☐ Click Here to include Exhibit P-1, an Unsecured InterCreditor Agreement

662

664

644

648

650

652

656

658

658

FIG. 9

680 664 704 902

FIG. 10

11/21

720

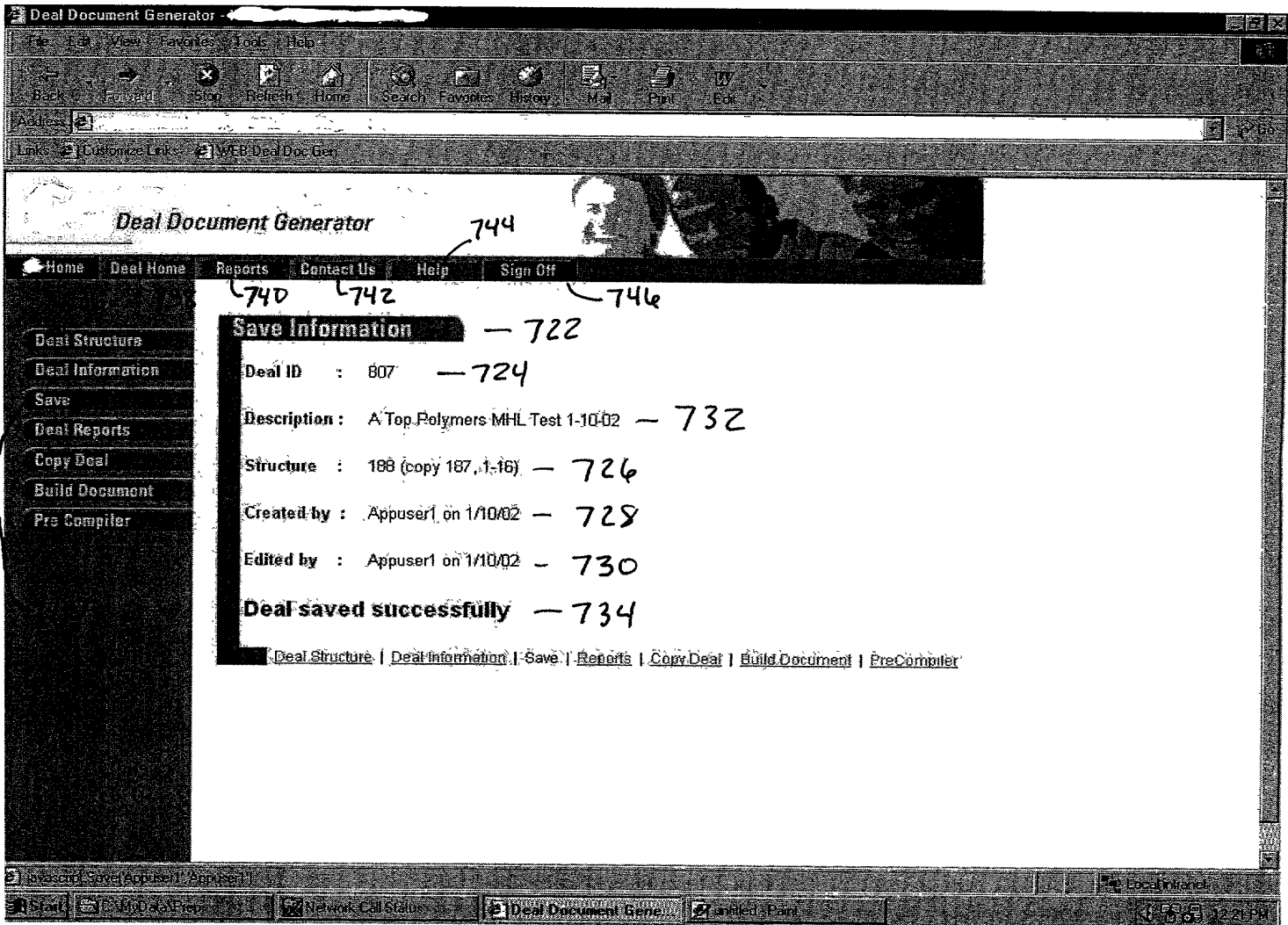


FIG. 11

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760

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Structure
Deal Information
Save
Deal Reports
Copy Deal
Build Document
Pre Compiler

Build Document

Deal ID 807
Description A Top Polymers MHL Test 1-10-02
Structure 188 (copy 187, 1-16)
Pre-Compiler findings

Documents utilized in the Structure but not found on the Disk

All Documents are found on the disk

Document Property Mismatch

No Mismatch

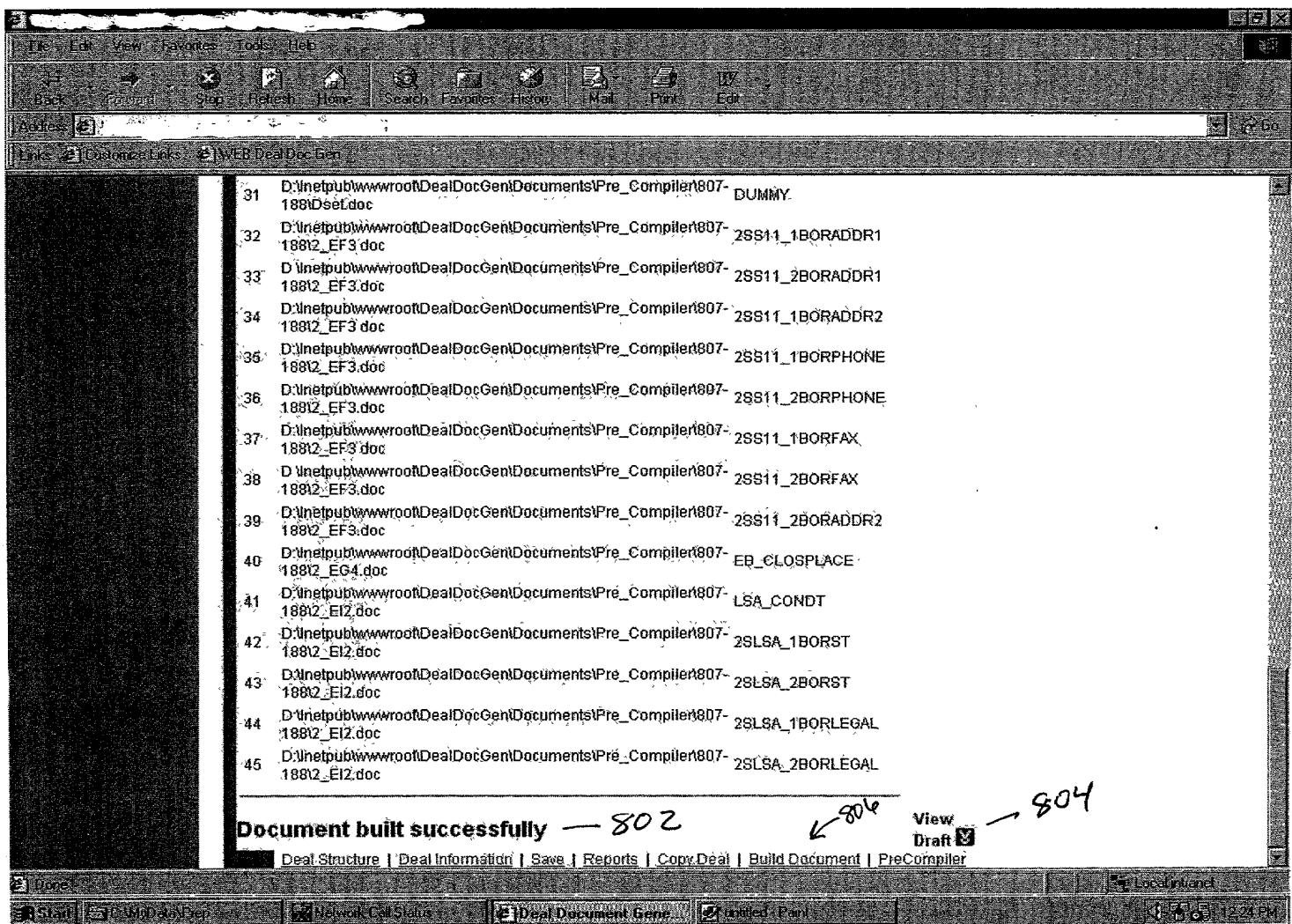
Tags found in Application Question but not in Documents

S.No	Document Name	Tag
1	D:\inetpub\wwwroot\DealDocGen\Documents\Pre_Compiler\807-188\2_Isa9.doc	SA_BORBASEA
2	D:\inetpub\wwwroot\DealDocGen\Documents\Pre_Compiler\807-188\2_Isa9.doc	SA_BORINCA
3	D:\inetpub\wwwroot\DealDocGen\Documents\Pre_Compiler\807-188\2_Isa9.doc	SA_BORINCA2

FIG. 12

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800



804

FIG. 13

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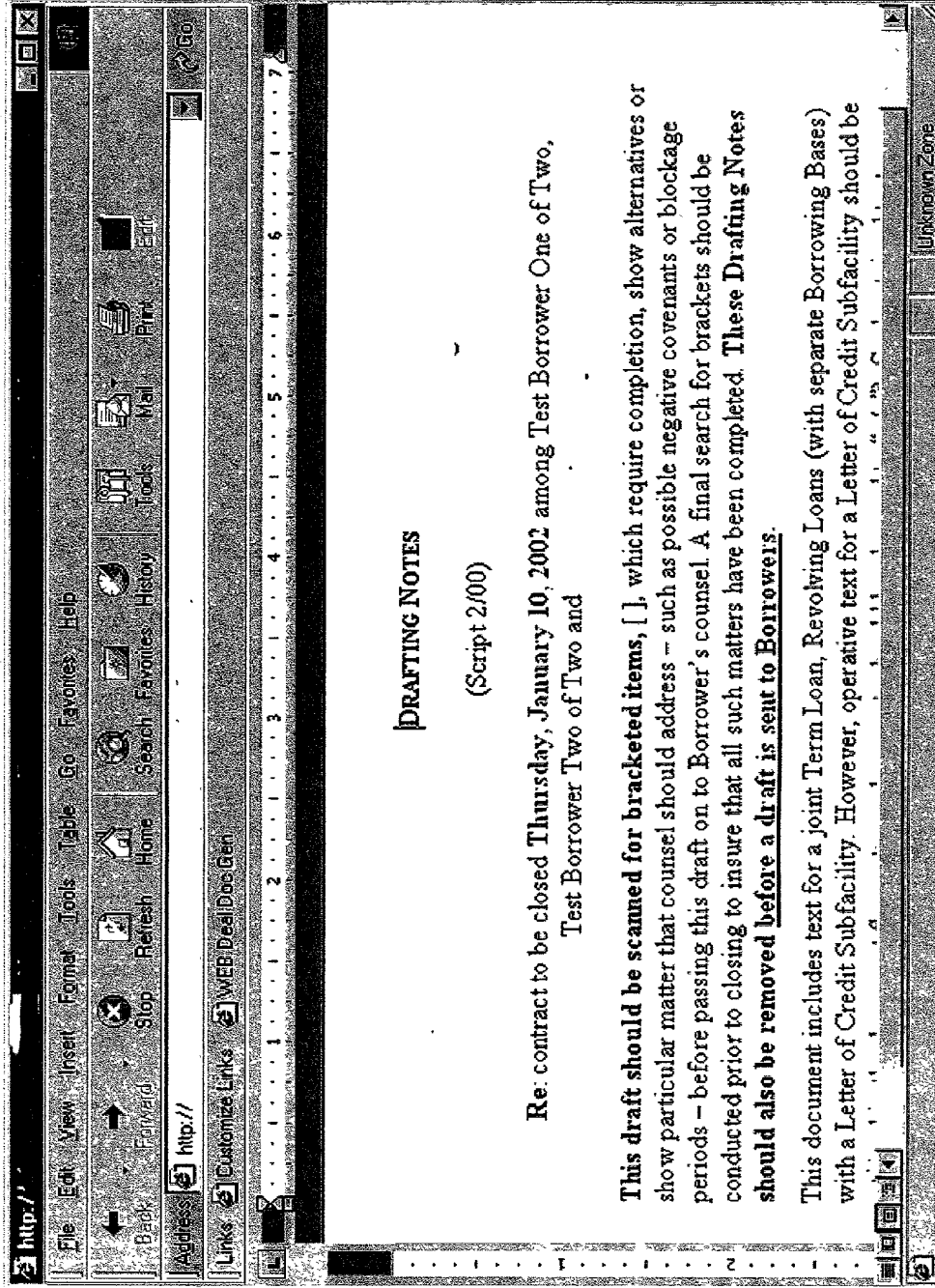


FIG. 14

840 →

858-
860-
862-
842-
864-
866-
868-



FIG. 15

880

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FIG. 16

FIG. 16



File Edit Tools Information Builder Help

920 924 926 928 930

Structure ID 222

Created By

Modified By

Structure Name 222, Testing 6-14-01

W/Pep

Structure Questions and Related Documents

Structure Questions and Related Documents

OR 1AL & S Agreement	OR Acquire Solo with TERM LOAN
OR Acquire Solo NO Term Loan	OR Acquire NO Term YES Letter of Credit
OR Acquire NO Term NO Letter of Credit	Mandatory A - Term Sch H+Disc1.Sch+Ex A ..G
A Sched H (Acquired Assets)	A document Set
A Combo Ex A..E	A Ex F (Rev Note)
A Ex G (Term Note) n/A	Mandatory A Middle Exhibit H through Exhibit J
(clone) Half-blank Lockbox Agreement	(clone) Half-blank Land Lord Waiver
(clone) Half-blank Trust Mortgage	(clone) Half-blank Non-Trust Mortgage
(clone) Top Exhibit N-1, Single Guarantee	(clone) Top Exhibit N-1-A, Single Guarantee
(clone) Top Exhibit N-2, Multiple Guarantee	(clone) Top-A (4/98) Exhibit N-2-a, Multiple Guarantee
(clone) Top-A (4/98) Exhibit N-2-a, Multiple Guarantee	Mandatory (clone) Exhibit O - Form of Opinion of Courts
(2000) Ex P-1 Un Secured Intercreditor	(2000) Ex P-2 Secured Intercreditor
Mandatory (clone) Ex Q Std Payoff Letter	Mandatory (clone) Ex R UCC Schedule

<<Promote>>

910 <<Demote>>

Structure Line Description

Options:

In Progress

Enabled

Protected

Frozen

Save

Close

974

916

918

970

Structure Questions

SQID	Title
126	How many LOCKBOX Accounts paying GE ..
127	How many BLOCKED Accounts paying GE ..
128	2B Sep Drafting Notes
130	2B Top Waiver set - For Leading Borrower
131	2B Top Cash Mgmt - for Second Borrower
132	How many 2d-Borrower Concentration Acco.
133	How many 2d-Borrower Locked Accounts ..
134	How many 2d-Borrower Blocked Accounts ..
135	2B Top Waiver set - for Second Borrower
136	How Many Lead-Borrower Landlord's Waive
137	How many Lead-Borrower non-Trust Mortga.
138	How Many Second-Borrower Trust-Mortgag.
139	1A L & S Agreement

Structure Question Editor

Documents

DID	Title
9	1: Bor STABLE Loan & Security Agreement
10	1: Bor Schedule A - Definitions Standard
11	Schedule C: Letters of Credit 8/00
12	Schedule D: Cash Management
13	Schedule E: Fees+
14	Sch 1.6 -----unused documents -
15	Schedule 1.7 - Eligible Inventory
16	Exhibit F: Form of Rev. Note
17	Exhibit G: Form of Term Loan
18	Exhibit H: Credit Party Secretarial Certificate
19	Exhibit I: wide Power of Attorney
20	Instantced Concentration Account paying B.
21	Instantced Lockbox Account with Local Form

Document Editor

List all Structure Questions in SQID order

DID.490

FIG. 17

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1000

Structure Question Editor

Structure Question ID: 1002

Structure Question Title: ECC Commercial Finance Deal Generator 12-20-2000

Structure Question Text: Rev. 7E2C (12-20-00) for 12/2000 Web Engine

1008 ☐ Allow Multiple Instance

1010 New

1012 Copy From

1014 Delete

1016 Save

1018 Close

1020 Where Used

FIG. 18

19/21

1040

Document Editor

Document ID	9	New
File Name	LSA9.doc	Delete
Document Title	Browse... H: Bor STABLE Loan & Security Agreement	Save
Description	STABLE Loan & Security Agreement, 9/97	Close
		Where Used

FIG. 19

Documents and Related Application Questions		Application Questions	
Deal Information		LIQID	Title
<input type="checkbox"/> Drafting Notes for basic Stable		9	REVOLVING LOAN Amount, in Dollars:
<input type="checkbox"/> 1 Bor - Coverage and (new) Index		10	REVOLVING Loan DURATION, in years:
<input type="checkbox"/> 1: Bor STABLE Loan & Security Agreement		11	REVOLVING Loan Rate MARGIN Increment
<input type="checkbox"/> 1: Bor Schedule A - Definitions Standard		20	Full LEGAL NAME of the Borrower:
<input type="checkbox"/> 1: Bor Schedule A - Definitions Standard		24	LETTER of CREDIT SUBFACILITY amount...
<input type="checkbox"/> Schedule B: Addresses for Notices		25	ADVANCE RATE on Borrowers Eligible ACC...
<input type="checkbox"/> Schedule C: Letters of Credit 8/00		26	SUBMIT value for All Eligible INVENTORY...
<input type="checkbox"/> Schedule D: Cash Management		27	ADVANCE RATE of Eligible TYPE-A INVEN...
<input type="checkbox"/> Schedule E: Fees+		28	DESCRIPTION of INVENTORY TYPE-A:
<input type="checkbox"/> Schedule F - Schedule of Documents		31	ADVANCE RATE of Eligible TYPE-B INVEN...
<input type="checkbox"/> (nearby) NoLC Drafting Notes w/Term+Revolver		32	DESCRIPTION of INVENTORY TYPE-B:
<input type="checkbox"/> (dupe) 1 Bor - Coverage and (new) Index		34	number of Business Days for Collection:
<input type="checkbox"/> (nearby) 1: Bor STABLE Loan & Security Agreement		35	PRINCIPAL Amount of the Original TERM L...
<input type="checkbox"/> (dupe) 1: Bor Schedule A - Definitions Standard		36	DURATION of the TERM LOAN, in years:
<input type="checkbox"/> ? Now You will add information for the DEFINITIONS (S...		37	Regular Monthly Payment in Term Amortization
<input type="checkbox"/> ? Which Collection Account		38	TERM Loan Rate MARGIN (i.e just the INC...
<input type="checkbox"/> ? ADVANCE RATE on Borrowers Eligible ACCOUNTS		39	Closing Fee, in Dollars:
<input type="checkbox"/> ? in WORDS the ADVANCE RATE of Eligible ACCOUNT		40	Annual COLLATERAL MONITORING FEE, i...
<input type="checkbox"/> ? Max share of one Debtor's account that maybe overdu		41	UNUSED LINE FEE Rate, in Percent:
<input type="checkbox"/> ? Max share of all Account Debts unpaid by one Accour		42	LETTER of CREDIT FEE Rate, in Percent:
<input type="checkbox"/> ? Dilution Threshold %		43	PREPAYMENT FEE Rate during the first ye...
<input type="checkbox"/> ? Dilution Duration in Months		45	PREPAYMENT FEE Rate during the second...
<input type="checkbox"/> ? Which Index Rate		47	PREPAYMENT FEE Rate during the third ye...
<input type="checkbox"/> ? SUBMIT value for All Eligible INVENTORY in Borrow		49	DEADLINE for Revolving Credit ADVANCE f...
<input type="checkbox"/> ? ADVANCE RATE of Eligible TYPE-A INVENTORY, in I		51	CITY Name for interpreting the time in the Re...
<input type="checkbox"/> ? in WORDS the ADVANCE RATE% SHARE for TYPE-A		52	a summary DESCRIPTION of the permitted u...
<input type="checkbox"/> ? DESCRIPTION of INVENTORY TYPE-A:		53	in WORDS the REVOLVING Loan Rate MA...
<input type="checkbox"/> ? ADVANCE RATE of Eligible TYPE-B INVENTORY, in I		55	in WORDS the TERM Loan Rate MARGIN (...
<input type="checkbox"/> ? in WORDS the ADVANCE RATE% SHARE for TYPE-B		57	LEGAL NAME of PRIOR LENDER(s), who ...
<input type="checkbox"/> ? DESCRIPTION of INVENTORY TYPE-B:		58	LEGAL NAME of PRIOR LIEN-HOLDER(s), ...
		59	amount of Initial NET BORROWING AVAILA...
		60	MAXIMUM amount of DEBT apart from this ...
		61	full name of STATE whose LAWS GOVERN...
		62	full name of STATE or FEDERAL DISTRICT...

Application Question Editor	1102	10101
Defines Document and Information Question Structure		

FTI G. 20

21/21

1120

Application Question Editor

Word Field Name: header 1122 Question ID: 3246 1128

Question Title: Testing SuperHeader 19x 1124

Question Text: [This is Structure 19x, ver 1.23.01.06 (includes revised mandatory substructures)] 1126

Answer Data Type: INFOSCR 1130

Answer Category:

- ☒ None
- ☐ Multiple Choice
- ☐ Build Answer

Default to Source Answer: 1153

Default IQID: 0 1154

Prefix:

Suffix:

Visibility:

- ☒ High Confidence 1152
- ☐ Multiple Instance 1136
- ☐ Allow Separate Answer per Instance

Buttons: New 1144, Delete 1146, Save 1148, Copy from 1150, Close 1152

Default Answer: 1138

Help Text: Version control information for Checking, Thanksl 1140

Editorial Notes: Testing ML 1-17-01, per PoB 1142

Defines this question's answer to an user supplied answer.

FIG. 21